

Be recognized for what you do.

But be defined by how you do it.





## **BRAND LEADERSHIP ENCOMPASSES FOUR KEY DIMENSIONS**



(THOUGHT LEADERSHIP)

## VISION & IMAGINATION



(PRODUCT LEADERSHIP)

## FORMULATION & QUALITY



(SERVICE LEADERSHIP)

## RELEVANCE & RESPONSIVENESS



(AUTHENTICITY LEADERSHIP)

## BELIEF & TRUST



## MAJOR BRANDS



# ESTĒE LAUDER SHISEIDO LANCÔME THE DOVE Dior L'ORÉAL OLAY











MADISON REED\*

dermalogica





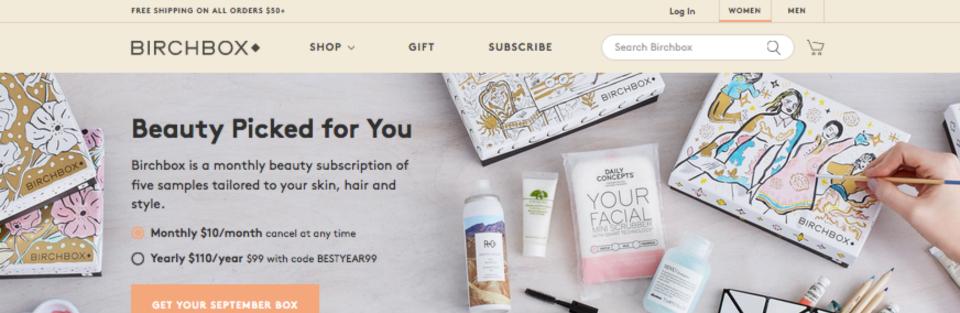














Receive a FREE deluxe sample of Smashbox Cosmetics Be Legendary Liquid Lip Metal in Crimson Chrome (a \$15 value!) when you join. <u>Terms and Conditions</u>





SUBSCRIBE

LIMITED EDITION

GIFT

BRANDS

GLOSSY REPORT



#### September Box

- We're eyeing style must-haves from Fashion Week to beauty insiders' shelves.
- Receive at least 3 full-size products worth) over \$73.
- Don't miss pro tips inside your box and on the Glossy Report.
- Peek inside the September box here

**GET YOURS** 









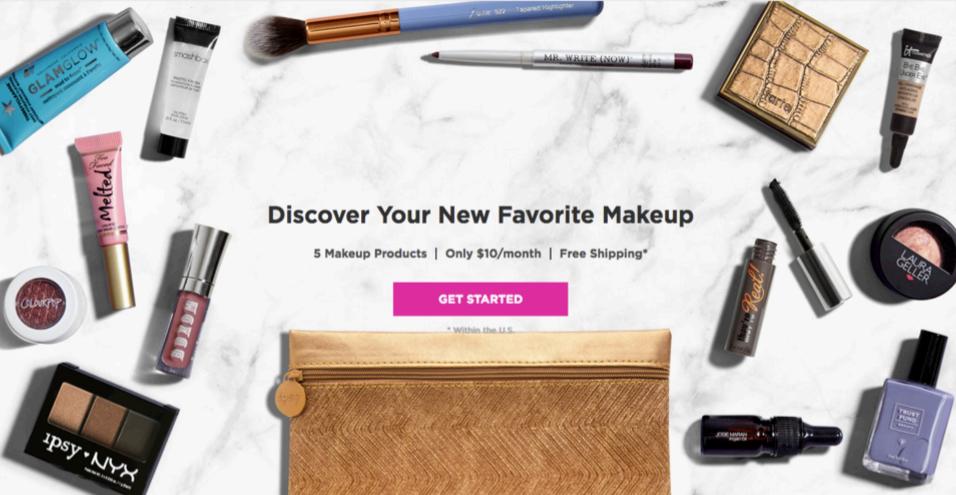












## POST-DEMOGRAPHIC CONSUMERISM



Traditional demographic markers such as age, income and gender are no longer effective for targeting consumers.



## Individual needs and values now drive customers' purchases and loyalties



Consumers are freer than ever before to construct their lifestyles according to their own ideals and tastes with little regard for tradition or convention



## POST-DEMOGRAPHIC CONSUMERISM





Women over 18 now represent a larger proportion of gamers than boys under 18

Men searched Google for 'hair care' 6% more than women throughout 2015







### **Acceleration in lifestyle trends**



Quest for knowledge, safety and convenience



Digital upgrading path to purchase



#### Greater access to beauty brands



"Anti-establishment" consumer mindset



Interest in the supply chain and the exact ingredients in products



(NEW NORMAL)

# Embrace new attitudes, new freedoms and new expectations



(HERITAGE HERESY)

# Be prepared to re-examine or overturn your brand heritage



(TASTE-LED TARGETING)

Use technology to tailor your marketing, products and services for a segment of one







(THE THREE "D"s)

# DISRUPTION DESTRUCTION DELIVERY



(DISRUPTION)

Encourage and embrace new channels of thinking, solutions and implementation



(DESTRUCTION)

Vigorously challenge and eliminate processes, procedures and products that fail to align with the new normal





### **INNOVATION**

### User-centric Values based Relevant



### **INNOVATION**

Particle reduction from 1/10th to 1/50th the size

Employs natural and environmentally sustainable materials

**Lower carbon footprint** 





### INNOVATION

Dual chamber dispensing system with custom-blending technology

Precise delivery of two formulas of varying viscosities and rheologies





### **FORMULATION**

Natural Organic Sustainable Responsible



#### **FORMULATION**





### **FORMULATION**





# PACKAGING Natural Sustainable Recyclable



### **PACKAGING**

# Shaping Decorating Portable





### **MILK**

Minimalist approach to branding

No application brushes

Wide range of eye and lip products

**Transparent & shareable** 



### MatchCo

iPhone app scans skin

**Creates a custom foundation** 

Unexpected user base 40+



### **MADISON REED**

Salon results hair color

**Highest quality ingredients** 

**Deep savings** 

**Subscription** 

Clicks, no bricks (Except Manhattan)

**TAKEAWAYS** 

**Product Formulation Supply Chain Partner** Packaging & Design **Marketing & Promotion Brand & Product Owners** 



## 1. TARGET INCLUSIVELY

Think individual needs and values first.

Demographics second.



# 2. SHARE FEARLESSLY

Use social media to create a brand ecosystem that builds and maintains relationships of value



## 3. INNOVATE ENDLESSLY

Create a progressive environment of ideas and possibilities that includes all of your stakeholders

